



San Diego County Local Agency Formation Commission (LAFCO)

Commission Meeting
October 2, 2023

Agenda Item No.7a



“Updated Draft Policy Establishment on Out-of- Agency Services ”

- receive presentation
- discuss and provide feedback

56133
Requirements:

- (a) DIRECTION TO AGENCIES
- (b) DIRECTION TO LAFCO’S

Agenda Item No.7a



**“Updated Draft Policy
Establishment on Out-of-
Agency Services ”**

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EVENTS BRINGING 56133 to FOREGROUND

(a) City of Coronado

(b) Mission RCD

(c) Palomar HCD

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“Updated Draft Policy Establishment on Out-of-Agency Services ”

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Key Provisions
no change



- (a) Premise
- (b) Local definitions
- (c) no-cost exemption check

Key Provisions
changes



- (a) Expanded local exemptions
- (b) Bifurcate Executive Officer delegation
- (c) Remove explicit statement on determining exemption eligibility

THANK YOU!

QUESTIONS/COMMENTS?



Agenda Item 7b | Informational Report

Property Tax Allocations & Exchanges in San Diego County

Key Takeaways:

- Nearly half of all 1% property tax revenue - \$0.47 cents of every \$1.00 - goes to local school & college districts
- Most of the remaining 1% - \$0.38 cents of every \$1.00 - goes to the County & 18 cities
- Special Districts get only about \$0.03 cents of every \$1.00



Key Distinctions



- County BOS responsible for determining tax exchange for special district annexations & detachments
- The County & cities have equal standing in the negotiated tax exchange process in statute
- Master tax exchanges are allowed & several of them remain in play in SD County from the early 1980s w/qualifier - any local agency can request individual negotiations at any time
- These master tax exchanges apply to most of the cities & provide anywhere from 34% - 53% of the County's take in the 1% to annexing cities
- Under current statute, if agreements are not reached through the 7-step process they can simply restart until resolution